

Report of Organizational Actions Affecting Basis of Securities

Form 8937 (December 2011) Department of the Treasury Internal Revenue Service

See separate instructions.

Part I Reporting Issuer

1 Issuer's name: LIBERTY INTERACTIVE CORPORATION
2 Issuer's employer identification number (EIN): 84-1288730
3 Name of contact for additional information: INVESTOR RELATIONS
4 Telephone No. of contact: 844-795-9468
5 Email address of contact: INVESTOR@LIBERTYEXPEDIA.COM
6 Number and street (or P.O. box if mail is not delivered to street address) of contact: 12300 LIBERTY BOULEVARD
7 City, town, or post office, state, and Zip code of contact: ENGLEWOOD, CO 80112
8 Date of action: 11/4/16
9 Classification and description: REDEMPTIVE EXCHANGE OF COMMON STOCK
10 CUSIP number: 53071M864
11 Serial number(s):
12 Ticker symbol: LVNTB
13 Account number(s):

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action: ON NOVEMBER 4, 2016, LIBERTY INTERACTIVE CORPORATION REDEEMED 0.4 OF EACH OUTSTANDING SHARE OF ITS SERIES B LIBERTY VENTURES COMMON STOCK ("LVNTB") HELD AS OF THE REDEMPTION DATE FOR 0.4 OF A SHARE OF LIBERTY EXPEDIA HOLDINGS, INC. SERIES B COMMON STOCK ("LEXEB"). 0.6 OF EACH SHARE OF LVNTB REMAINED OUTSTANDING. CASH WAS PAID IN LIEU OF FRACTIONAL SHARES.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis: 40% OF THE TAX BASIS OF A LVNTB SHARE HELD PRIOR TO THE SPLIT-OFF IS ALLOCATED TO THE 0.4 LEXEB SHARE. 60% OF THE TAX BASIS OF A LVNTB SHARE HELD PRIOR TO THE SPLIT-OFF IS ALLOCATED TO THE 0.6 LVNTB SHARES RETAINED AFTER THE SPLIT-OFF. EACH SHAREHOLDER SHOULD CONSIDER THEIR OWN INDIVIDUAL CIRCUMSTANCES AND CONSULT A TAX ADVISOR.

Table with 2 columns: SHARES, PERCENT. Rows for LVNTA (0.6, 60%), LEXEA (0.4, 40%), and totals (1.0, 100%).

