LIBERTY INTERACTIVE CORPORATION
84-1288730

INVESTOR RELATIONS
720-875-5482
INVESTOR@LIBERTYINTERACTIVE.COM

12300 LIBERTY BOULEVARD
ENGLEWOOD, CO 80112

MARCH 9, 2018
REDEMPTIVE EXCHANGE OF COMMON STOCK

53071M864
LVNTB

SEE ATTACHED

SEE ATTACHED

SEE ATTACHED
Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ➤ SEE ATTACHED

18 Can any resulting loss be recognized? ➤ SEE ATTACHED

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ➤ SEE ATTACHED

Sign Here

Signature ➤ [Signature] Date ➤ 3/15/18

Print your name ➤ TY KEARNS

Title ➤ VICE PRESIDENT

Paid Preparer Use Only

Print/Type preparer's name ➤ [Name]

Preparer's signature ➤ [Signature]

Date ➤ [Date]

Check if self-employed ➤ [Check]

PTIN ➤ [PTIN]

Firm's name ➤ [Name]

Firm's address ➤ [Address]

Firm's EIN ➤ [EIN]

Phone no. ➤ [Number]

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
Attachment to Form 8937 (LVNTB/GCI Liberty Class B Common Stock)

Line 14.

On March 9, 2018, Liberty Interactive Corporation (“Liberty Interactive”) completed the split-off of all of the stock of GCI Liberty, Inc. (“GCI Liberty”) that it owned (the “Split-off”). Each holder of Liberty Interactive’s Series B Liberty Ventures common stock (“LVNTB”) received one share of GCI Liberty’s Class B Common Stock (“GLIBB”) in exchange for each share of LVNTB owned by such holder.

Line 15.

The tax basis of each GLIBB share received in the Split-off should be the same as the tax basis of the LVNTB share exchanged therefor.

Line 16.

N/A

Line 17.

The Split-off is intended to be a tax-free exchange under IRC Sections 368(a)(1)(D) and 355. Under IRC Section 358(a)(1), the aggregate basis of the GLIBB shares received by each holder of LVNTB in the Split-off should be the same as the shareholder’s aggregate basis in the LVNTB shares surrendered in exchange therefor.

Line 18.

No loss may be recognized pursuant to the Split-off.

Line 19.

The Split-off was effective March 9, 2018. Therefore, an adjustment to basis would be taken into account in the shareholder’s tax year that includes March 9, 2018 (e.g. the 2018 tax year for calendar year taxpayers).