Part I Reporting Issuer

<table>
<thead>
<tr>
<th>1 Issuer's name</th>
<th>2 Issuer's employer identification number (EIN)</th>
</tr>
</thead>
<tbody>
<tr>
<td>LIBERTY INTERACTIVE CORPORATION</td>
<td>84-1288730</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>3 Name of contact for additional information</th>
<th>4 Telephone No. of contact</th>
<th>5 Email address of contact</th>
</tr>
</thead>
<tbody>
<tr>
<td>INVESTOR RELATIONS</td>
<td>877-772-1518</td>
<td><a href="mailto:MARLENE@LIBERTYMEDIA.COM">MARLENE@LIBERTYMEDIA.COM</a></td>
</tr>
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<th>6 Number and street (or P.O. box if mail is not delivered to street address) of contact</th>
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<tbody>
<tr>
<td>12300 LIBERTY BOULEVARD</td>
<td>ENGLEWOOD, CO 80112</td>
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</table>

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<thead>
<tr>
<th>8 Date of action</th>
<th>9 Classification and description</th>
</tr>
</thead>
<tbody>
<tr>
<td>9/23/11</td>
<td>SPLIT-OFF OF SERIES A LIBERTY CAPITAL COMMON STOCK (LCAPA)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>10 CUSIP number</th>
<th>11 Serial number(s)</th>
<th>12 Ticker symbol</th>
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</thead>
<tbody>
<tr>
<td>530322106</td>
<td></td>
<td>LCAPE</td>
<td></td>
</tr>
</tbody>
</table>

Part II Organizational Action

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.

ON SEPTEMBER 23, 2011 LIBERTY MEDIA CORPORATION WAS SPLIT-OFF FROM LIBERTY INTERACTIVE CORPORATION (THE "SPLIT-OFF"). EACH HOLDER OF LIBERTY INTERACTIVE CORPORATION'S (LIC) SERIES A LIBERTY CAPITAL COMMON STOCK (LCAPA) RECEIVED ONE SHARE OF LIBERTY MEDIA CORPORATION'S (LMC) SERIES A LIBERTY CAPITAL COMMON STOCK (LCAPA) IN EXCHANGE FOR EACH SHARE OF LIC LCAPA OWNED BY SUCH HOLDER.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

THE TAX BASIS OF EACH LMC LCAPA SHARE RECEIVED IN THE SPLIT-OFF SHOULD BE THE SAME AS THE TAX BASIS OF THE LIC LCAPA SHARE EXCHANGED THEREFOR.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

N/A
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based. THE SPLIT-OFF IS INTENDED TO BE A TAX-FREE EXCHANGE UNDER IRC SECTIONS 368(a)(1)(D) AND 355. UNDER IRC SECTION 358, THE AGGREGATE BASIS OF THE LMC LCAPA SHARES RECEIVED BY A HOLDER IN THE SPLIT-OFF SHOULD BE THE SAME AS THE AGGREGATE BASIS OF THE LIC LCAPA SHARES EXCHANGED THEREFOR.

18 Can any resulting loss be recognized? NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature: [Signature]
Date: 1/12/12

Print your name: TIM LENNEMAN
Title: VICE PRESIDENT

Paid Preparer Use Only
Print/Type preparer's name
Preparer's signature
Date
Check if self-employed
PTIN
Firm's name
Firm's address
Firm's EIN
Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
LIBERTY INTERACTIVE CORPORATION

INVESTOR RELATIONS

12300 LIBERTY BOULEVARD

ENGLEWOOD, CO 80112

LIBERTY INTERACTIVE CORPORATION

INVESTOR RELATIONS

12300 LIBERTY BOULEVARD

ENGLEWOOD, CO 80112

1  Issuer's name

LIBERTY INTERACTIVE CORPORATION

3  Name of contact for additional information

INVESTOR RELATIONS

6  Number and street (or P.O. box if mail is not delivered to street address) of contact

12300 LIBERTY BOULEVARD

9/23/11

SPLIT-OFF OF SERIES B LIBERTY CAPITAL COMMON STOCK (LCAPB)

10  CUSIP number

530322205

12  Ticker symbol

LCAPB

Part II  Organizational Action

14  Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.

ON SEPTEMBER 23, 2011 LIBERTY MEDIA CORPORATION WAS SPLIT-OFF FROM LIBERTY INTERACTIVE CORPORATION (THE "SPLIT-OFF"). EACH HOLDER OF LIBERTY INTERACTIVE CORPORATION'S (LIC) SERIES B LIBERTY CAPITAL COMMON STOCK (LCAPB) RECEIVED ONE SHARE OF LIBERTY MEDIA CORPORATION'S (LMC) SERIES B LIBERTY CAPITAL COMMON STOCK (LCAPB) IN EXCHANGE FOR EACH SHARE OF LIC LCAPB OWNED BY SUCH HOLDER.

15  Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

THE TAX BASIS OF EACH LMC LCAPB SHARE RECEIVED IN THE SPLIT-OFF SHOULD BE THE SAME AS THE TAX BASIS OF THE LIC LCAPB SHARE EXchanged THEREFOR.

16  Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

N/A
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based: THE SPLIT-OFF IS INTENDED TO BE A TAX-FREE EXCHANGE UNDER IRC SECTIONS 368(a)(1)(D) AND 355. UNDER IRC SECTION 358, THE AGGREGATE BASIS OF THE LMC LCAPB SHARES RECEIVED BY THE HOLDER IN THE SPLIT-OFF SHOULD BE THE SAME AS THE AGGREGATE BASIS OF THE LIC LCAPB SHARES EXCHANGED THEREFOR.

18 Can any resulting loss be recognized? NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year:

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature: [signature]
Date: 1/12/12

Print your name: TIM LENNEMAN
Title: VICE PRESIDENT

Paid Preparer Use Only
Print/Type preparer's name
Preparer's signature
Date
Check [ ] if self-employed
PTIN
Firm's name:
Firm's address:
Firm's EIN:
Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0064
Part I  Reporting Issuer

1  Issuer's name
LIBERTY INTERACTIVE CORPORATION

2  Issuer's employer identification number (EIN)
84-1288730

3  Name of contact for additional information
INVESTOR RELATIONS

4  Telephone No. of contact
877-772-1518

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MARLENE@LIBERTYMEDIA.COM

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12300 LIBERTY BOULEVARD

7  City, town, or post office, state, and Zip code of contact
ENGLEWOOD, CO 80112

8  Date of action
9/23/11

9  Classification and description
SPLIT-OFF OF SERIES A LIBERTY STARZ COMMON STOCK (LSTZA)

10 CUSIP number
530322304

11 Serial number(s)

12 Ticker symbol
LSTZA

13 Account number(s)

Part II  Organizational Action
Attach additional statements if needed. See back of form for additional questions.

14  Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.
ON SEPTEMBER 23, 2011, LIBERTY MEDIA CORPORATION WAS SPLIT-OFF FROM LIBERTY INTERACTIVE CORPORATION (THE "SPLIT-OFF"). EACH HOLDER OF LIBERTY INTERACTIVE CORPORATION'S (LIC) SERIES A LIBERTY STARZ COMMON STOCK (LSTZA) RECEIVED ONE SHARE OF LIBERTY MEDIA CORPORATION'S (LMC) SERIES A LIBERTY STARZ COMMON STOCK (LSTZA) IN EXCHANGE FOR EACH SHARE OF LIC LSTZA OWNED BY SUCH HOLDER.

15  Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.
THE TAX BASIS OF EACH LMC LSTZA SHARE RECEIVED IN THE SPLIT-OFF SHOULD BE THE SAME AS THE TAX BASIS OF THE LIC LSTZA SHARE EXCHANGED THEREFOR.

16  Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.
N/A

18 Can any resulting loss be recognized? ► NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ►

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►
Date ► 1/12/12

Print your name ► TIM LENNEMAN
Title ► VICE PRESIDENT

Paid Preparer Use Only
Print/Type preparer's name Preparer's signature Date
Check □ if self-employed
PTIN
Firm's name ►
Firm's address ►
Firm's EIN ►
Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
**Report of Organizational Actions Affecting Basis of Securities**

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| 530322403 | LSTZB | | | | | | | | | |

**Part II  Organizational Action**

Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action.

**ON SEPTEMBER 23, 2011 LIBERTY MEDIA CORPORATION WAS SPLIT-OFF FROM LIBERTY INTERACTIVE CORPORATION (THE "SPLIT-OFF"). EACH HOLDER OF LIBERTY INTERACTIVE CORPORATION'S (LIC) SERIES B LIBERTY STARZ COMMON STOCK (LSTZB) RECEIVED ONE SHARE OF LIBERTY MEDIA CORPORATION'S (LMC) SERIES B LIBERTY STARZ COMMON STOCK (LSTZB) IN EXCHANGE FOR EACH SHARE OF LIC LSTZB OWNED BY SUCH HOLDER.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis.

**THE TAX BASIS OF EACH LMC LSTZB SHARE RECEIVED IN THE SPLIT-OFF SHOULD BE THE SAME AS THE TAX BASIS OF THE LIC LSTZB SHARE EXCHANGED THEREFOR.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates.

**N/A**
Part II  Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based. The split-off is intended to be a tax-free exchange under IRC sections 368(a)(1)(D) and 355. Under IRC section 358, the aggregate basis of the LIC LSTZB shares received by a holder in the split-off should be the same as the aggregate basis of the LIC LSTZB shares exchanged therefor.

18 Can any resulting loss be recognized? NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature: [Signature]
Date: 1/12/12

Print your name: TIM LENNEMAN
Title: VICE PRESIDENT

Paid Preparer Use Only
Print/Type preparer's name
Preparer's signature
Date
Check if self-employed
PTIN

Firm's name
Firm's address
Firm's EIN
Phone no.

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